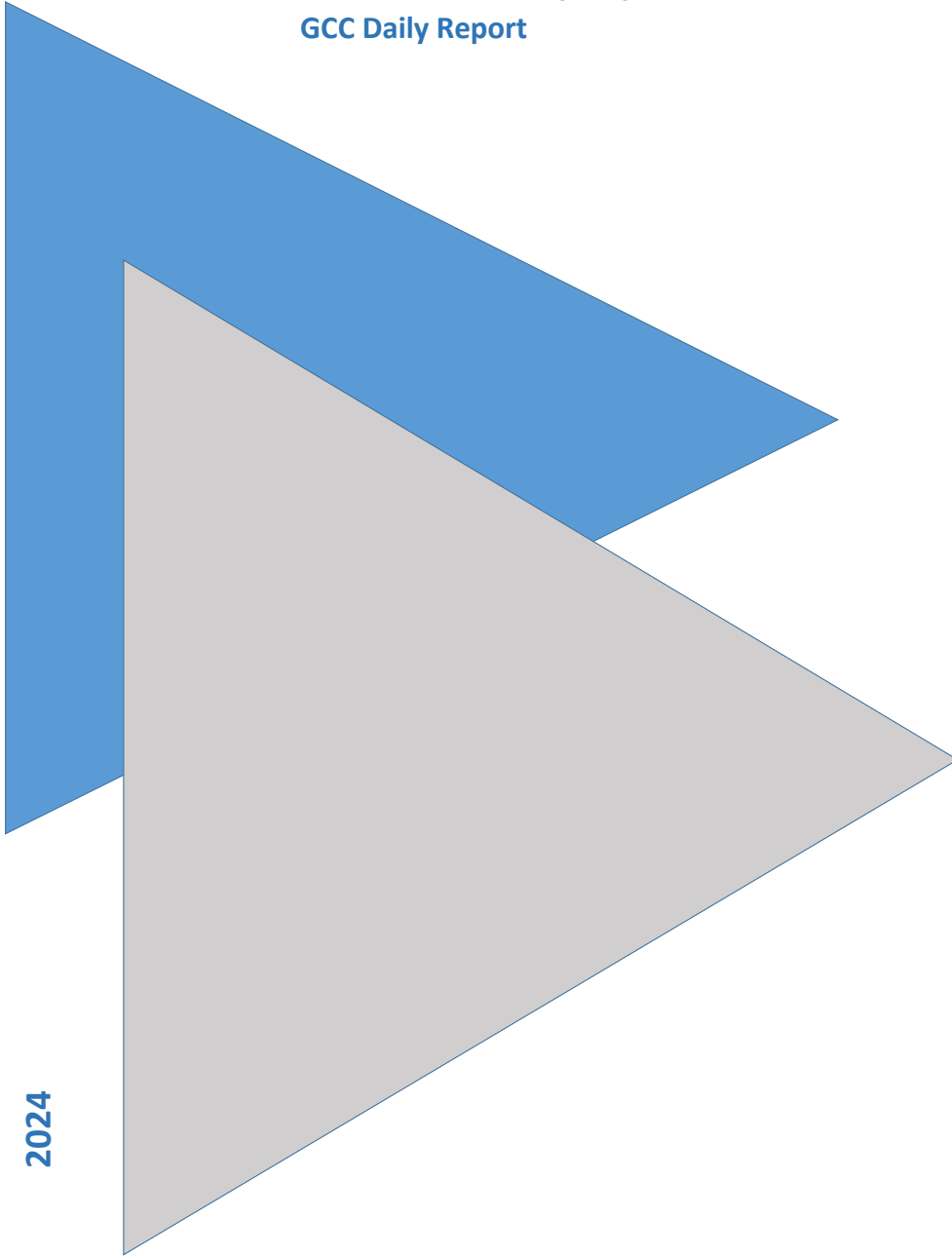


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

04/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,409.62	0.2	7.6	21.4	20.5	3.3	2.8	1.81%
MSCI Emerging Markets Index	1,043.23	(0.6)	1.9	15.2	15.0	1.7	1.7	2.66%
MSCI FM FRONTIER MARKETS	531.57	0.1	4.9	11.5	12.9	1.6	1.8	3.79%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	518.85	(1.2)	(2.3)	10.5	14.4	1.5	1.7	4.34%
Muscat Stock Exchange MSX 30 Index	4,684.96	0.5	3.8	12.9	11.5	0.9	0.8	5.62%
Tadawul All Share Index	12,648.86	0.2	5.7	22.7	22.1	2.7	2.3	3.04%
Dubai Financial Market General Index	4,257.84	0.4	4.9	8.4	12.1	1.3	1.0	5.30%
FTSE ADX GENERAL INDEX	9,236.62	0.3	(3.6)	20.0	20.9	2.8	2.1	2.09%
Qatar Exchange Index	9,814.24	1.3	(9.4)	11.2	12.6	1.3	1.5	0.00%
Bahrain Bourse All Share Index	2,021.54	(0.0)	2.5	7.8	11.7	0.7	0.9	8.35%
Boursa Kuwait All Share Price Return Ir	7,271.82	(1.3)	6.7	16.4	20.2	1.6	1.5	3.24%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	536.80	(0.8)	1.5	16.9	16.8	1.7	1.7	2.69%
MSCI AC Asia Ex. Japan Index	655.24	(0.8)	2.1	16.7	16.6	1.6	1.6	0.00%
Nikkei 225	39,773.14	0.8	18.9	28.1	25.3	2.2	1.9	1.53%
S&P/ASX 200	7,817.34	0.4	3.0	19.8	19.0	2.3	2.2	3.74%
Hang Seng Index	16,725.10	(1.2)	(1.9)	9.4	11.2	1.0	1.1	4.23%
NSE Nifty 50 Index	22,502.00	0.3	3.5	23.2	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.97	0.3	6.4	14.9	16.4	2.1	1.9	3.11%
MSCI Emerging Markets Europe Index	123.99	0.2	5.7	6.5	7.0	1.2	1.0	3.56%
FTSE 100 Index	7,972.57	0.4	3.1	12.2	14.3	1.8	1.7	3.88%
Deutsche Boerse AG German Stock Inc	18,380.70	0.1	9.7	15.3	15.8	1.7	1.6	2.90%
CAC 40 Index	8,164.34	0.1	8.2	14.5	16.7	2.0	1.7	2.76%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,164.35	0.1	8.8	25.0	22.7	4.6	3.9	1.42%
S&P 500 INDEX	5,211.49	0.1	9.3	25.0	22.5	4.8	4.0	1.37%
Dow Jones Industrial Average	39,127.14	(0.1)	3.8	22.4	19.9	4.9	4.5	1.85%
NASDAQ Composite Index	16,277.46	0.2	8.4	38.8	36.7	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	595.03	0.8	11.1	-28%	161%
Gold Spot \$/Oz	2,293.56	-0.3	11.2	0%	118%
BRENT CRUDE FUTR Jun24	89.36	0.0	16.6	-3%	100%
Generic 1st'OQA' Future	89.71	-0.2	17.5	-29%	386%
LME COPPER 3MO (\$)	9,262.50	3.0	8.2	-13%	114%
SILVER SPOT \$/OZ	27.04	-0.5	13.6	-7%	126%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,684.96							
Change	21.50	0.46%						
Previous Close	4,663.47		Financial Sector	7,640.75	7,549.35	1.21%	3.83%	3.36%
Open	4,663.47		Industry Sector	5,669.03	5,633.91	0.62%	0.20%	3.54%
Day's High	4,684.96		Services Sector	1,855.70	1,852.55	0.17%	0.43%	18.53%
Day's Low	4,663.47		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.79%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,648.86		Tadawul Banks	12,543.04	12,539.30	0.03%	0.47%	2.07%
Change	26.64	0.21%	Tadawul Energy	5,724.46	5,754.57	-0.52%	-1.46%	-1.73%
Previous Close	12,622.22		Tadawul Utilities	12,927.95	12,844.19	0.65%	3.97%	7.35%
Open	12,664.01		Tadawul Telecom	7,855.98	7,729.12	1.64%	0.24%	0.41%
Day's High	12,685.46		Tadawul Insurance	10,453.79	10,478.04	-0.23%	-4.62%	-2.18%
Day's Low	12,609.92		Tadawul Retailing	8,559.98	8,413.35	1.74%	0.31%	1.95%
YTD Change	5.69%		Tadawul Food & Beverages	6,342.41	6,370.84	-0.45%	-3.66%	-2.88%
Volume Mn	273,598.11		Tadawul Media	31,266.80	32,919.80	-5.02%	-11.09%	-4.31%
Value Traded Mn	8,301.33		Tadawul Materials	6,610.28	6,539.32	1.09%	6.83%	7.28%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,004.42	12,125.99	-1.00%	-1.39%	-0.10%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ENMA AL-RAWABI COMPANY	20.4	4.62%	NASEEJ FOR TECHNOLOGY CO	65.50	-9.03%	TOURISM ENTERPRIS	0.87	10503.75
SAHARA INTERNATIONAL PETROCH	36.4	4.59%	SAUDI RESEARCH & MEDIA GROUP	251.00	-6.34%	SAUDI ARABIAN OIL C	30.30	10485.72
ETHAD ATHEEB TELECOMMUNICAT	101.6	4.21%	WATANI IRON STEEL CO	2.77	-5.78%	AL-BAHA DEVELOPMI	0.14	7287.49
ARABIAN FOOD & DAIRY FACTORI	90	3.93%	CATRION CATERING HOLDING CO	126.60	-3.21%	SAUDI CHEMICAL CO	7.31	5227.70
NATIONAL BUILDING AND MARKET	235.2	3.61%	SINAD HOLDING CO	12.48	-3.11%	SAHARA INTERNATIO	36.40	5062.96

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,257.84							
Change	17.79	0.42%						
Previous Close	4,240.05		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,240.05		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,280.19		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,240.05		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	163,371.83		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	370.89		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	184	7.60%	BHM CAPITAL FINANCIAL SERVIC	2.79	-10.00%	UNION PROPERTIES F	0.44	15,338.50
AL SALAM BANK SUDAN	0.739	2.64%	TABREED	3.06	-2.24%	AL FIRDOUS HOLDING	0.34	10,049.30
COMMERCIAL BANK OF DUBAI	6.72	1.82%	EMIRATES NBD PJSC	17.25	-0.86%	AJMAN BANK PJSC	1.84	6,282.81
AL FIRDOUS HOLDINGS PJSC	0.339	1.50%	ISLAMIC ARAB INSURANCE COM	0.392	-0.76%	EMAAR PROPERTIES I	8.53	5,452.89
EMAAR DEVELOPMENT PJSC	8.65	1.05%	EMIRATES INTEGRATED TELECOMM	5.59	-0.71%	DEYAAR DEVELOPME	0.82	4,389.98

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,236.62							
Change	27.14	0.29%						
Previous Close	9,209.48		Financial	16,169.66	16,123.92	0.28%	0.27%	0.27%
Open	9,209.48		Telecommunication	4,554.86	4,506.95	1.06%	0.26%	0.26%
			Consumer Services	11,943.60	11,925.01	0.16%	0.08%	0.08%
Day's High	9,239.50		Basic Material	4,835.42	4,847.11	-0.24%	-0.92%	-0.92%
Day's Low	9,209.48		Industrials	2,885.46	2,886.59	-0.04%	-0.90%	-0.90%
YTD Change	-3.56%		Utilities	11,958.76	11,919.03	0.33%	0.33%	0.33%
			Energy	2,018.28	2,012.45	0.29%	0.19%	0.19%
Volume Mn	195,239.53		Health Care	2,980.68	2,990.34	-0.32%	1.76%	1.76%
Value Traded Mn	897.41		Real Estate	8,251.40	8,304.56	-0.64%	-3.26%	-3.26%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.227	4.13%	RESPONSE PLUS HOLDING PJSC	4.3	-6.11%	MULTIPLY GROUP	2.23	19088.49
SHARJAH CEMENT & INDUS DEVEL	0.601	3.62%	WAHA CAPITAL PJSC	1.58	-5.95%	ESHRAQ INVESTMEN	0.28	12022.27
MULTIPLY GROUP	2.23	1.83%	HAYAH INSURANCE CO PJSC	0.799	-5.89%	ALPHA DHABI HOLDII	15.32	4960.99
FIRST ABU DHABI BANK PJSC	13.46	1.66%	UNITED ARAB BANK PJSC	1.11	-3.48%	DANA GAS	0.66	4611.79
NATIONAL MARINE DREDGING CO	27.44	1.56%	NATIONAL BANK OF RAS AL-KHAI	5.05	-3.44%	FERTIGLOBE PLC	2.78	4424.04

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,814.24							
Change	122.31	1.26%	Total Return	22,074.21	21,799.11	1.26%	-0.68%	0.30%
Previous Close	9691.93		Rayan Islamic	4,662.02	4,598.09	1.39%	-0.08%	0.91%
Open	9691.93		All Share	3,429.78	3,391.04	1.14%	-0.55%	0.18%
			Banks & Finance	4,082.31	4,029.09	1.32%	-1.71%	-0.36%
Day's High	9825.3		Industrials	4,179.29	4,128.44	1.23%	2.89%	2.94%
Day's Low	9691.93		Transportation	4,772.27	4,727.19	0.95%	-2.86%	-2.74%
YTD Change	-0.093844		Real Estate	1,571.54	1,545.68	1.67%	2.85%	3.08%
			Insurance	2,359.11	2,361.08	-0.08%	-1.12%	-0.51%
Volume Mn	167.241		Telecommunications	1,588.97	1,585.59	0.21%	-4.61%	-4.72%
Value Traded Mn	465.4887		Consumer Goods	7,264.21	7,207.98	0.78%	1.12%	1.04%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ALUMINUM MANUFACTURING	1.40	4.10%	QATAR GAS TRANSPORT(NAKILAT)	3.79	-1.23%	QATAR ALUMINUM M	1.40	41491.65
QATAR NAVIGATION	10.50	3.96%	GULF WAREHOUSING COMPANY	3.26	-0.61%	MASRAF AL RAYAN	2.39	14425.44
BARWA REAL ESTATE CO	2.84	2.49%	MESAIEED PETROCHEMICAL HOLDI	1.94	-0.51%	QATAR GAS TRANSPC	3.79	13027.84
MASRAF AL RAYAN	2.39	2.32%	QATAR INSURANCE CO	2.21	-0.45%	MESAIEED PETROCHE	1.94	9214.55
ALJARAH HOLDING COMPANY QPS	0.70	1.76%	QATAR ELECTRICITY & WATER CO	16.10	-0.31%	VODAFONE QATAR	1.70	9081.74

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,021.54							
Change	-0.50	-0.02%						
Previous Close	2,022.04		MSCI Bahrain	157.48	158.71	-0.78%	-1.85%	-1.85%
Open	2,022.04		MSCI Bahrain Domestic Islamic	60.68	61.09	-0.66%	-0.63%	-0.63%
Day's High	2022.040		MSCI Bahrain Net TR USD	418.78	422.08	-0.78%	0.42%	0.42%
Day's Low	2016.640							
YTD Change	2.54%							
Volume Mn	970.48							
Value Traded Mn	0.167							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.26	9.79%	BMMI BSC	0.58	-1.69%	BMMI BSC	0.58	196.81
BAHRAIN KUWAIT INSURANCE	0.35	1.45%	-	-	-	BAHRAIN COMMERCI	0.26	195.00
AL SALAM BANK BSC	0.21	0.98%	-	-	-	AL SALAM BANK BSC	0.21	107.50
ALUMINIUM BAHRAIN BSC	1.25	0.48%	-	-	-	ALUMINIUM BAHRAI	1.25	58.20
-	-	-	-	-	-	BAHRAIN KUWAIT IN'	0.35	5.00

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,271.82							
Change	-96.29	-1.31%	Industrials	1,015.48	1,032.59	-1.66%	-2.85%	11.85%
Previous Close	7,368.11		Banks	1,761.27	1,787.93	-1.49%	-0.58%	6.91%
Open	7,364.98		Consumer Service	801.44	814.46	-1.60%	3.72%	21.69%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,369.25		Real Estate	1,300.90	1,314.16	-1.01%	0.41%	7.25%
Day's Low	7,271.02		Financial Services	1,343.82	1,356.59	-0.94%	-0.72%	10.86%
YTD Change	6.67%		Telecom	1,048.71	1,062.02	-1.25%	-1.54%	-5.11%
			Health Care	314.87	327.54	-3.87%	-8.36%	-34.69%
Volume Mn	0.14		Insurance	2,564.45	2,564.71	-0.01%	-0.11%	11.85%
Value Traded Mn	45.90		Basic Materials	786.93	785.27	0.21%	-0.38%	5.50%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Securit	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WETHAQ TAKAFUL INSURANCE CO	40.90	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA CAPITAL HOLDING CO	147.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA BANK KSCP	183.00	0.00%	#N/A	#N/A	#N/A

Source: FSC